STRATEGY EMPOWERS HOPE.

Recovery-Needs Planning for Families, Individuals + Loved Ones

Who do you turn to when "life happens?" Supporting a loved one in recovery isn't always easy, but there is reason for hope. Recovery-needs planning can help families, individuals, and loved ones experiencing addiction or a mental health crisis regain financial strength at a critical time.

Let's get started.

Guidance Offered

With experience and senstivity, our work is collaborative and can include your existing professional advisors. We'll tailor a strategy that can provide financial confidence, preserve dignity, and alleviate the uncertainty that so often comes with helping someone else help themselves.

Tailored Treatment Budget

Plan for current and future financial needs of both the individual in recovery and their loved ones.

Lifestyle Strategies

Safeguard your quality of living and lifestyle.

Safe Wealth Transfer (Inheritance)

Ensure future or current inheritances are managed in a way that ensures the long-term wellbeing of your loved one in recovery.

Asset Protection

Implement measures needed to protect your assets to ensure security and peace of mind.

Continuum of Care

Protect the resources and care you provide so they can continue even if you're no longer able.

Long-Term Care + Healthcare Planning

Prepare for future care needs resulting from addiction, alcoholism, or mental health-related injury or illness.

"Whatever the mind can conceive and believe, the mind can achieve."

-Napoleon Hill

Financial Guidance from a Professional Who Understands

Supporting the father of her three children as he struggled with addiction was a pivotal experience for Kristin Scianna. As a financial professional, she knew she'd need to adjust her strategy to protect her family's future, but who would guide others in a similar situation?

Today, Kristin is committed to empowering others to make informed decisions to protect their own financial best interests, as well as those of their recovering loved ones. Her years of experience and access to specialists within and outside of the firm allow her to deliver well rounded strategies and solutions to help her clients do just that.

A belief in community, family, and philanthropy makes Kristin a capable, caring guide to anyone seeking financial clarity for their future.

CHARTER OAK FINANCIAL | redefine possible

KRISTIN L. SCIANNA
O: (203) 828-7414 | kscianna@charteroakfinancial.com
charteroakfinancial.com/professional/kristin-scianna